Monday April 20 2026			Actual	Previous	Consensus	Forecast
12:15 PM	CN	Loan Prime Rate 1Y		3%	3.0%	3.0%
12:15 PM	CN	Loan Prime Rate 5Y APR		3.5%	3.5%	3.5%
05:00 PM	DE	PPI YoY MAR		-3.3%		-1.8%
11:30 PM	CA	Inflation Rate YoY MAR		1.8%		2.5%
11:30 PM	CA	Core Inflation Rate YoY MAR		2.3%		2.4%
11:30 PM	CA	Inflation Rate MoM MAR		0.5%	1.1%	1.0%
	CN	FDI (YTD) YoY MAR		-5.7%		-5.4%

OVERNIGHT MARKETS

PROPEX24

	LAST	CODE	CHANGE
EMINI S&P DECEMBER	7,164	ESM5	86.0
EMINI NASDAQ DECEMBER	26,841	NQM5	376.5
DOW	49,445	DOW	865.0
AUD USD	0.71600	$ A	0.000

*CHANGES ARE FOR THE 24 HOURS TO 8AM

EXPECTED RANGE

	LOW	HIGH
SPI EXPECTED RANGE	8945	9007
ASX200 EXPECTED RANGE	8991	9053
SPI FAIR VALUE	46	

SPI SUPPORT & RESISTANCE LEVELS

	CLOSE	HIGH	LOW
SPI DAY	8974	8981	8927
SPI O/NIGHT	9056	9082	8967

RESISTANCE	9018/22	9030/33	9040/42	9050	9061/64	9075	9082	9090/92**	0
SUPPORT	8990/91	8981	8974	8960/65	8951/55	8947	8935/38*	8928/30	0

ADRs

PROPEX24

BANK OF NEW YORK AUSTRALIA ADR INDEX	UP	1.3% to	402.2				
BHP ADRs	UP	1.2% to	AUD 56.44	Equivalent	0.9%	PREMIUM	TO LAST SYDNEY CLOSE
RIO TINTO ADRs	UP	0.4% to	AUD 140.53	Equivalent	19.1%	DISCOUNT	TO LAST SYDNEY CLOSE

ADR Analysis

ADR pricing points to a mildly positive open for the Australian market, led by the broader Bank of New York Australia ADR Index rising 1.3%, which suggests supportive offshore sentiment. BHP's ADRs were firm, up 1.2% and trading at a 0.9% premium to the last Sydney close, indicating slightly stronger buying interest in the major miners, while Rio Tinto's ADRs were also higher on the day, but the stated 19.1% discount to the last Sydney close is unusually large and may reflect a pricing mismatch or stale comparison point rather than true underlying weakness. Overall, the read-through is constructive for the ASX, particularly for large cap resources, though Rio's discount should be treated with caution until checked against the latest local close.

PROPEX24

AUS GAINERS

1.	ZIP CO LIMITED (XASX:ZIP)	13.66%
2.	ELEVRA LITHIUM LIMITED (XASX:ELV)	12.58%
3.	TABCORP HOLDINGS LIMITED (XASX:TAH)	7.49%
4.	MINERAL RESOURCES LIMITED (XASX:MIN)	7.08%
5.	LIONTOWN LIMITED (XASX:LTR)	6.28%

U.S GAINERS

1.	ZIP CO LIMITED (XASX:ZIP)	13.66%
2.	ELEVRA LITHIUM LIMITED (XASX:ELV)	12.58%
3.	TABCORP HOLDINGS LIMITED (XASX:TAH)	7.49%
4.	MINERAL RESOURCES LIMITED (XASX:MIN)	7.08%
5.	LIONTOWN LIMITED (XASX:LTR)	6.28%

AUS FALLERS

1.	4DMEDICAL LIMITED (XASX:4DX)	-8.75%
2.	STANMORE RESOURCES LIMITED (XASX:SMR)	-6.80%
3.	WHITEHAVEN COAL LIMITED (XASX:WHC)	-4.99%
4.	VIRGIN AUSTRALIA HOLDINGS LIMITED (XASX:VGN)	-3.79%
5.	METCASH LIMITED (XASX:MTS)	-3.65%

U.S FALLERS

1.	4DMEDICAL LIMITED (XASX:4DX)	-8.75%
2.	STANMORE RESOURCES LIMITED (XASX:SMR)	-6.80%
3.	WHITEHAVEN COAL LIMITED (XASX:WHC)	-4.99%
4.	VIRGIN AUSTRALIA HOLDINGS LIMITED (XASX:VGN)	-3.79%
5.	METCASH LIMITED (XASX:MTS)	-3.65%

FX Pairs

PROPEX24

FX Pairs	PRICE	NET CHANGE	% DAILY CHANGE
AUD/USD	0.71417	-0.00243	-0.34%
NZD/USD	0.58671	-0.00159	-0.27%
EUR/USD	1.17423	-0.00193	-0.16%
GBP/USD	1.34891	-0.00289	-0.21%
USD/JPY	159.025	0.438	0.28%
CAD/USD	0.7296	-0.0006	-0.08%
MXN/USD	0.05758	-0.000176	-0.30%
AUD/EUR	0.60938	0.00149	0.25%
AUD/JPY	113.578	-0.238	-0.21%
AUD/GBP	0.52949	-0.00079	-0.15%
AUD/NZD	1.21709	-0.00052	-0.04%
AUD/CNH	4.87662	-0.0096	-0.20%

Market Snap